

## 16-19 SCHOOL SIXTH FORM TECHNICAL ALLOCATION NOTES

Each element of the statement is coded with a letter. The notes below explain these elements and the supporting data that underpin that statement using the letter codes.

### Part A: Your Funding Allocation for 2011/12

	Title	Description	Data Source
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#### 16-18 Funding Allocation Summary for 2011/12

A <sup>4</sup>	Total learner numbers	This is the total number of 16-18 Learners to be funded in 2011/12.	
E <sup>1</sup>	Total Funding (ex Transitional Protection)	This is the sum of the programme funding and ALS funding for all 16-18 year olds pre Transitional Protection (excludes the additional funding for ALS and Disadvantage)	C <sup>1</sup> + D <sup>1</sup>
P	Transitional Protection	This is the amount of funding for Transitional Protection. Details of how this is calculated are given in Part B	
E <sup>2</sup> + E <sup>3</sup>	Additional Disadvantage and ALS Funding	This is the sum of the additional funding for ALS and the additional funding for Disadvantage.	E <sup>2</sup> + E <sup>3</sup>
Q	Total Funding Including TP	This is the total final Funding Allocation for all funded 16-18 year old learners.	E <sup>1</sup> + P + E <sup>2</sup> + E <sup>3</sup>
L	2010/11 16-18 Funding Per Learner	This is the funding per learner you were allocated for 16-18 year olds in 2010/11	
R	2011/12 Funding Per Learner including additional ALS and Disadvantage	This is the funding per learner allocated in 11/12 for 16-18 year olds. It includes all programme funding, transitional protection and ALS	Q / A <sup>4</sup>
S	Percentage Change in Funding per Learner (excludes High Cost ALS)	This is the percentage change in funding per learner between 10/11 (box L) and 11/12 (box R)	

#### 16-18 Funding Breakdown

	<b>Title</b>	<b>Description</b>	<b>Data Source</b>
A <sup>1</sup>	Learners	This is the number of 2011/12 funded 16-18 year old learners	
B <sup>1</sup>	SLN (Standard Learner Number)	This is the SLNs associated with the Learners in box A <sup>1</sup> and is derived by multiplying learners by the SLN to learner ratio	A <sup>1</sup> x F
C <sup>1</sup>	Programme Funding (excluding TP)	This is the programme funding associated with the learners in box A <sup>1</sup> and is calculated using the funding formula (SLN x provider factor x national rate)	B <sup>1</sup> x K x £2,920
D <sup>1</sup>	ALS (Additional Learning Support) funding	This is the ALS funding associated with the learners in box A <sup>1</sup>	B <sup>1</sup> x G
E <sup>1</sup>	Total Funding	Programme Funding plus ALS	C <sup>1</sup> + D <sup>1</sup>

#### **Additional Funding for Disadvantage**

C <sup>2</sup>	Programme Funding (excluding TP)	Additional funding based on the existing disadvantage factor for the institution and associated SLNs	
E <sup>2</sup>	Total Funding	Total additional funding based on Disadvantage	

#### **Additional Funding for ALS**

D <sup>3</sup>	ALS funding	Additional ALS funding based on learners who gain less than 2 x 'C' Grades at GCSE Maths and English	School census and awarding body data for 2008/09
E <sup>3</sup>	Total Funding	Total additional ALS funding	

#### **Total 16-18 Allocation including Additional Funding**

A <sup>4</sup>	Learners	<p>This is the total number of 16-18 year old learners to be funded in 11/12. These are based on lagged learner numbers from the School Census</p> <p>Where appropriate, exceptions, either an increase or decrease to the lagged learner numbers have been applied. This is where an exceptional case has been agreed (as detailed in paragraph 30 of the Statutory Guidance).</p>	<p>2010 Autumn Census</p> <p><i>Statutory Guidance: Funding Arrangements for 16-18 Education and Training</i></p>
B <sup>4</sup>	SLN	This is the SLNs associated with the Learners in box A <sup>4</sup>	

	Title	Description	Data Source
C <sup>4</sup>	Programme Funding (excluding TP)	This is the programme funding associated with the learners in box A <sup>4</sup>	C <sup>1</sup> + C <sup>2</sup>
D <sup>4</sup>	ALS funding	This is the total ALS funding associated with the learners in box A <sup>4</sup>	D <sup>1</sup> + D <sup>3</sup>
E <sup>4</sup>	Total Funding	This is the total funding (excluding Transitional Protection) associated with the learners in box A <sup>4</sup>	E <sup>1</sup> + E <sup>2</sup> + E <sup>3</sup>

## Part B: Components used to calculate your 2011/12 Funding Allocation

### Funding Elements Used in 2011/12

F	16-18 SLN to Learner Ratio	<p>This is the ratio to be used for your 2011/12 allocation.</p> <p>It includes the impact of policy changes to reduce entitlement SLN</p> <p>In the January Statement those providers with the top 20% ratios of each provider type saw a reduction halfway to the 80<sup>th</sup> percentile for that group. <b>These reductions are no longer taking place.</b></p>	2010 Summer Census
G	ALS Rate per SLN	This rate is derived from those students within the institution's 16-18 cohort and their commensurate GCSE points score in Maths and English	2010 Summer Census

### Provider Factor Elements

K	Provider Factor	This is the overall 16-18 provider factor for the institution, and is the product of the following elements	$K^1 \times K^2 \times K^3 \times K^4$
K <sup>1</sup>	Disadvantage Uplift	This is calculated using the Index of Multiple Deprivation (IMD).	Previous allocations have used IMD 2004. For 2011/12 this has been updated to IMD 2007
K <sup>2</sup>	Programme Weighting	This reflects the different costs of different subjects. It is calculated at learning aim level and then aggregated to provider level	The programme weightings for learning aims are included on the Learning Aims Database

	Title	Description	Data Source
			(LAD) 16-18 LR section within the weighting factor field
K <sup>3</sup>	Success Factor	Success rates based on 2008/09 data have been used. The success factor is midway between 100% and the provider success rate.  This includes any changes to your success rate as agreed as part of the data checking exercise.	2008/09 matched success rates
K <sup>4</sup>	Area Cost	This uplift is based on the higher costs of learning in some areas of the country	The full set of uplifts are set out in Annex F of YPLA Funding Guidance 2010/11

#### Transitional Protection Breakdown

L	2010/11 16-18 Funding Per Learner	This is the funding per learner you were allocated for 16-18 year olds in 2010/11	
M	11/12 minimum funding per learner allowable	This is the minimum guaranteed rate per learner (16-18) and represents a maximum fall of 3% on the rate per learner in 2010/11	$L \times 0.97$
N	2011/12 16-18 Funding Per Learner (excluding TP)	This is the actual rate per 16-18 learner (excluding transitional protection) generated from the 2011/12 funding calculation	$E^1/A^4$
O	Transitionally Protected Rate Per Learner for 11/12	This is the rate which is used as the basis for applying transitional protection for the 16-18 allocation in 2011/12	Higher of M and N
P	Transitional Protection Funding	This is the amount of transitional protection applied to the 2011/12 16-18 allocation. It is derived from multiplying the difference between the transitionally protected rate per learner and the 2011/12 Funding per learner by the 2011/12 allocated learner numbers	$(O - N) \times A^4$