

Learner Responsive Allocation 2010/11

Guidance Note For 16-18 Providers



Leading learning and skills

Each element of the Allocation statement is coded with a letter. The guidance below explains these elements, using the letter codes. Note that the 19-24 LLDD transfer is subject to final confirmation.

Learner Numbers 2010/11			
	Element	Description	Data Source
A	16-18 Sustainable Baseline learner numbers	The total learner numbers (FE and FL) based on planned delivery in 2009/10 adjusted to reflect changes in cohort size (FE only), any infrastructure changes and taking into account any exceptional circumstances raised as business cases	This figure will have been previously communicated in your Sustainable Baseline Allocation
B	16-18 Growth learner numbers	Growth allocated to individual providers based on that provider being best placed to: <ul style="list-style-type: none"> • meet the needs of the NEET group • fill gaps in provision required by September/January Guarantee • meet any needs identified in the 14-19 plan 	The proportion of growth volumes to be allocated to each region has been derived using published DCSF data on those not in education, employment or training (NEET) for the three months November 2008 to January 2009
C	16-18 Total learner numbers	This is the sum of A and B	
D	19-24 LLDD learner numbers	The number of learners aged 19-24 inclusive who receive Additional Learning Support over £5,500.	2008/09 ALR data

Allocation 2010/11 Summary			
	Element	Description	Data Source
E	Learner Funding	This is the funding	Learner funding is based on

	including Transitional Protection	calculated by multiplying together Standard Learner Numbers x Provider Factor x Rate per SLN	the provider's rate per SLN
F	Total Additional Learning Support	This is the total Additional Learning Support Allocation including amount allocated by formula and any additional discretionary amount	
G	19-24 LLDD Programme Funding	Programme funding for learners aged 19-24 who have a S139a Learning Difficulty Assessment (LDA) will rest with Local Authorities from April 2010. In 2010/11 this will be based on learners receiving over £5,500 of Additional Learning Support whilst data is captured on the extent of learner with S139a LDAs. The number of learners is shown in box D.	Full year 2008/09 ALR data (programme costs) for learners aged 19-24 recorded as needing more than £5,500 of additional learning support
H	19-24 LLDD Additional Learning Support Funding	Additional Learning Support funding for above learners (box D)	Full year 2008/09 ALR data (ALS costs) for learners aged 19-24 recorded as needing more than £5,500 of additional learning support
I	Total Allocation	This is the sum of E, F, G and H	

Elements of the Provider Factor

	Element	Description	Data Source
J	Area Cost	This uplift is based on the higher costs of learning in some areas of the country	The full set of uplifts are set out in Annex D of <i>LSC Funding Guidance 2009/10 Update – v4.2</i>
K	Disadvantage Uplift	This is calculated using the Index of Multiple Deprivation (IMD).	
L	Programme Weighting	This reflects the different costs of different subjects. It is calculated at learning aim level and then aggregated to provider level	The programme weightings for learning aims are included on the Learning Aims Database (LAD) 16-18 LR section within the Weighting Factor field.

M	Success Factor	Success rates based on 2007/08 data have been used as final 2008/09 data were not available at the time the allocation was calculated. The success factor is half the difference between 100% and the success rate	2007/08 success rates from F05
N	Short Course Modifier	This is calculated from the learner level annual guided learning hours (glh). It only applies to learners with an annual glh of less than 225.	
O	Care Standards Factor	An uplift to allow for the extra costs in relation to residential 16 and 17 year olds from complying with the Care Standards Act 2000 and subsequent legislation/ regulations.	Field L34 of ILR. The care standards factor is calculated based on a monetary amount of around £12,000 per provider plus £800 per residential learner aged under 18, where the provider has at least 12 such learners. This is converted to a percentage.
P	Long Term Residential Factor	An uplift for specialist residential provision in providers designated as Long Term Residential Colleges	Field A09 of ILR
Q	Provider Factor	This is obtained by multiplying together J x K x L x M x N x O x P	

16-18 Allocation 2010/11 Details			
	Element	Description	Data Source
R	Standard Learner Numbers (SLN) as per Sustainable Baseline	This is the total number of SLN including the consolidated baseline, adjustments for changes in cohort and infrastructure.	This figure will have been previously communicated in your Sustainable Baseline Allocation
S	SLN for Growth	This is the learner numbers for growth multiplied by your SLN to learner ratio. If you deliver both FE and FL the ratio used here is a combination of FE and FL	Your SLN to learner ratio will have been previously communicated in your Sustainable Baseline Allocation.

T	SLN for Diploma Delivery	Additional 0.1 SLN for all learners undertaking a 14-19 Diploma in 2009/10. The extra funding for 2010/11 new starts will be added to your 2010/11 allocation in spring 2011	
U	Total SLNs	The sum of R, S and T	
V	National Rate per SLN	This is the national rate per SLN which is set at £2920 for 2010/11	
W	Rate per SLN	This is the rate per SLN for each individual provider including any transitional protection	
X	Additional Learning Support (Formula)	This is the Additional Learning Support funding allocated by formula. It is calculated based on GCSE points scores in English and Mathematics for FE and for FL learners is based on an assumption of prior attainment of grade F.	Full year 2008/09 data. Your ALS rate per SLN will have been previously communicated in your Sustainable Baseline Allocation
Y	Additional Learning Support (Discretionary)	60% of the national budget for ALS below £5500 has been allocated based on the national formula. The remaining 40% of this budget is discretionary and allocated locally based on learner needs. This box also includes discretionary ALS for individual learners with more than £5500 ALS.	
F	16-18 Total Additional Learning Support	This is the sum of X and Y	

19-24 LLDD Details			
	Element	Description	Data Source
Z	2008/09 Learners	The total number of learners aged 19-24 recorded as claiming ALS above £5,500. You are expected to deliver at least	2008/09 F05 data

		this number of learners in 2010/11.	
AA	2008/09 Programme Costs	The programme costs associated with the above learners in 2008/09.	2008/09 F05 data
AB	2010/11 ALS Costs	The ALS costs associated with the above learners in 2008/09. This is the ALS amount you are allocated for 2010/11.	2008/09 F05 data
AC	2010/11 Programme Costs	The programme costs from 2008/09 (AA) have been uplifted by 1.5% to reflect the ALR rate increase between 2008/09 and 2009/10 and then decreased by 3% to reflect the rates decrease from 2009/10 to 2010/11. This programme funding would have been included in your ALR baseline allocation.	
AD	Total Costs (transfer value)	The sum of AB and AC	
AE	ALR Provider Factor	This is the 2010/11 ALR provider factor	
AF	National Rate	This is the 2010/11 national rate for ALR	
AG	Notional SLN	This is a notional SLN value calculated as $AC/(AE \times AF)$, for information only.	